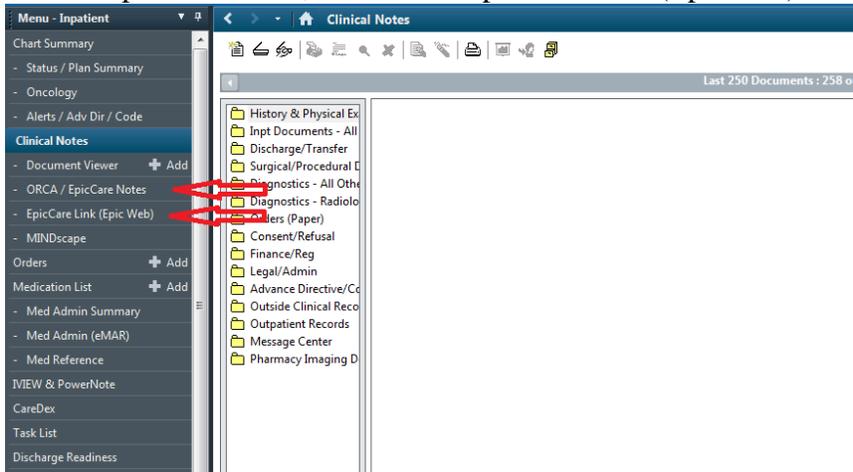


Accessing EPIC via ORCA and the Electronic Surgery Packet

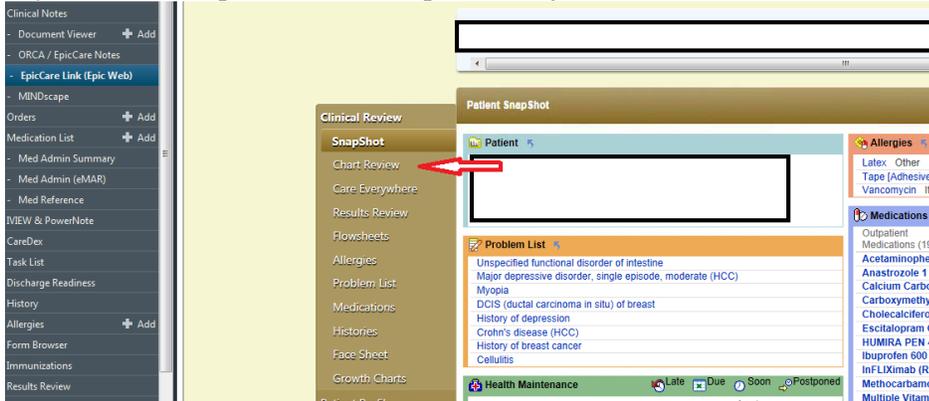
Now that most surgery clinics have transitioned to EPIC (SCCA is a notable exception – they still chart in ORCA), there is a need to be able to view EPIC documents in order to obtain information from the surgeon or medical consultant. Fortunately, it is pretty easy to view EPIC notes from ORCA. In addition, outside documents and the health questionnaire (if completed on paper) are often now scanned into the Media tab of EPIC instead of relying on access to the paper copy. This section will show you how to find the Media tab.

There are two ways to look at EPIC notes via ORCA. You can either click on ORCA/EpicCare Notes, or click on EpicCare Link (EpicWeb).



I. Using EpicCare Link (EpicWeb)

If you click on EpicCare Link (EpicWeb), you will enter EPIC in the SnapShot view:



To see the list of clinic notes click on “Chart Review” (see above red arrow).

Once in Chart Review, open the Encounters tab if not already in it. You can open any note you want to that is in Chart Review, but be aware that notes marked “Open” may not be complete.

<input type="checkbox"/>	Enc Date ▼	Enc Type	Enc Dept	Enc Provider	Open/Closed	Specialty	Description
<input type="checkbox"/>	12/20/2017	Appointment	UWMC Cardiac Surgery	Mokadam, Nahush Ashok, MD		Cardiac Surg	
<input type="checkbox"/>	11/16/2017	Appointment	UWMC Cardiology	Redmond, Christina Louise, ARNP		Cardiology	
<input type="checkbox"/>	10/18/2017	Appointment	UWMC Cardiology	Cheng, Richard Kar-Hang, MD		Cardiology	
<input type="checkbox"/>	09/21/2017	Appointment	UWMC Cardiology	Redmond, Christina Louise, ARNP		Cardiology	

Chart Review has other tabs that you may find useful, but one tab you definitely want to utilize is the Media tab. Paper documents often get scanned as a PDF and are placed in the Media tab. (ORCA/EpicCare Notes does not have access to scanned documents.) The Media tab may be not visible in the initial view in Chart Review. You may have to click a right pointing arrow (not shown below) to scroll to the right and see the Media tab. Typical documents scanned into Media include test results or other documents from outside facilities, and the anesthesia health questionnaire.

<input type="checkbox"/>	Date/Time ▼	Document Type	Description	Enc Date	File Attached to
<input type="checkbox"/>	10/28/2016 11:25 AM	Other	Anesthesia Questionnaire		Horn, Remona Lynn [U4060541]
<input type="checkbox"/>	07/12/2016	Consent Form	bariatric surgery patient agreement, 2016/07/12 UWMC K Herzog, PA-C	07/12/2016	Office Visit on 7/12/2016 with Herzog, Kim J, PA-C
<input type="checkbox"/>	07/12/2016	Clinical	patient health history surgeon specialty; 2016/07/12 UWMC K Herzog, PA-C	07/12/2016	Office Visit on 7/12/2016 with Herzog, Kim J, PA-C

Typically, each attachment has a description that helps you identify the item you are looking for.

II. Using ORCA/EpicCare Notes

If you click on ORCA/EpicCare Notes, you will see something like this:

The screenshot shows a web application interface for viewing transcripts. The main content area displays a table of transcripts with the following columns: Service Date, Entry Date, Type, Location / Clinic, Author, Authenticator, Specialty, Facility, Src, Status, and Action. The table contains 14 rows of data, each representing a transcript entry. The interface also includes a sidebar on the left with various navigation options and a top navigation bar with search and filter options.

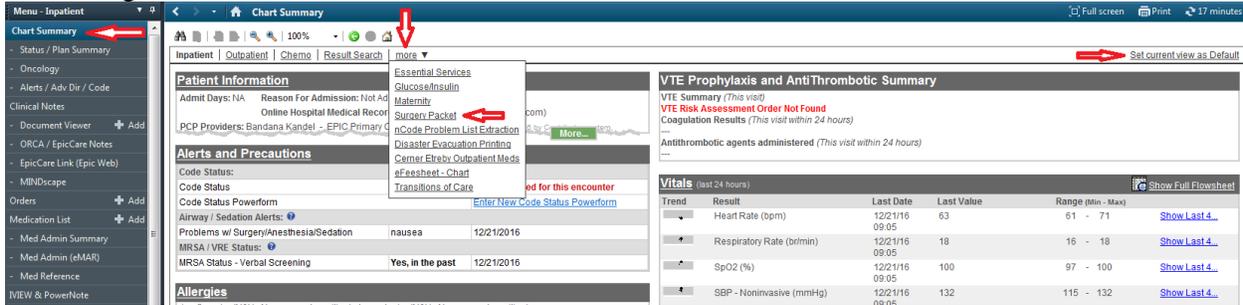
Service Date	Entry Date	Type	Location / Clinic	Author	Authenticator	Specialty	Facility	Src	Status	Action
02-Sep-2014	02-Sep-2014	Nursing Record/Note - Inpt	U-PAC	Saunders, RN, Elyn D	Saunders, RN, Elyn D		UWMC	orca	Authenticated	
02-Sep-2014	02-Sep-2014	Patient Discharge Report	U-PAC	Saunders, RN, Elyn D	Saunders, RN, Elyn D		UWMC	orca	Modified	
02-Sep-2014	02-Sep-2014	Interdisciplinary Discharge Report	U-PAC	Saunders, RN, Elyn D	Saunders, RN, Elyn D		UWMC	orca	Modified	
02-Sep-2014	02-Sep-2014	Post-Op Surgical Note	U-PAC	Saunders, RN, Elyn D	Saunders, RN, Elyn D		UWMC	orca	Unauthenticated	
02-Sep-2014	02-Sep-2014	Operative Report	U-PAC	Saunders, RN, Elyn D	Saunders, RN, Elyn D		UWMC	orca	Transcribed	
29-Aug-2014	29-Aug-2014	Telephone Note	3-0to & Audio	McFall, Jennifer	McFall, Jennifer		UWMC	orca	Authenticated	
20-Aug-2014	20-Aug-2014	Pre Anesthesia	SP-Pre Surgery	Draper, RN, Sandra H	Draper, RN, Sandra H		UWMC	orca	Modified	
20-Aug-2014		Office Visit	UOTOAU	Olson, Larayne	Olson, Larayne	UWMC Audio	EPIC	epic		
31-Jul-2014		Telephone	UOTOAU	Duckert, Larry G	Duckert, Larry G	UWMC Audio	EPIC	epic		
30-Jul-2014		Office Visit	UOTOAU	Duckert, Larry G	Duckert, Larry G	UWMC Audio	EPIC	epic		
30-Jul-2014		Office Visit	UOTOAU	Mackenzie, Heidi A	Mackenzie, Heidi A	UWMC Audio	EPIC	epic		
30-Jul-2014	01-Aug-2014	Letter		Duckert, Larry G	Duckert, Larry G		EPIC	epic	Sent (2014-08-01)	
26-Jul-2014		Office Visit	ISSAQUAH FAMILY MED	Hsie, Tadd T	Hsie, Tadd T	FP	EPIC	epic		
14-Jun-2014		Office Visit	ISSAQUAH FAMILY MED	Meyer, Kerry Ellen	Meyer, Kerry Ellen	FP	EPIC	epic		

The advantage of ORCA/EpicCare Notes over EpicCare Link (EpicWeb) is that it displays both ORCA and EPIC notes that can be opened. The disadvantage is that items in the other tabs of EpicCare Link (EpicWeb) cannot be seen.

III. Using the Electronic Surgery Packet to Your Advantage

You should also be aware of some of the advantages of looking at the electronic surgical packet. It may help you find pertinent documents such as the surgical history and physical, or important medical test results.

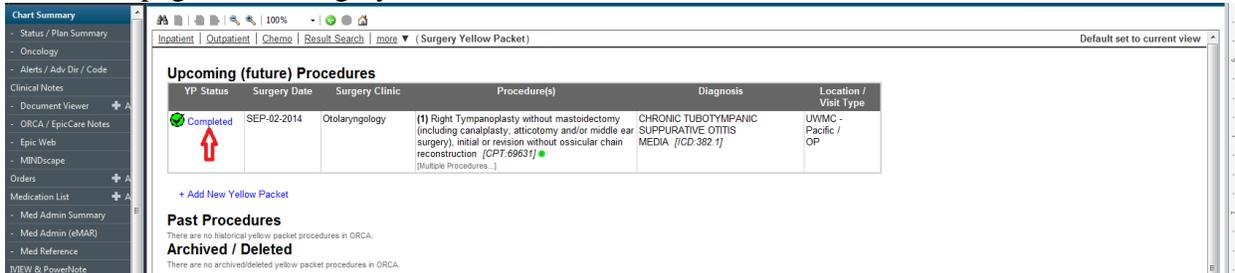
First, you have to be able to get into it. Start with Chart Summary. You may see something like this:



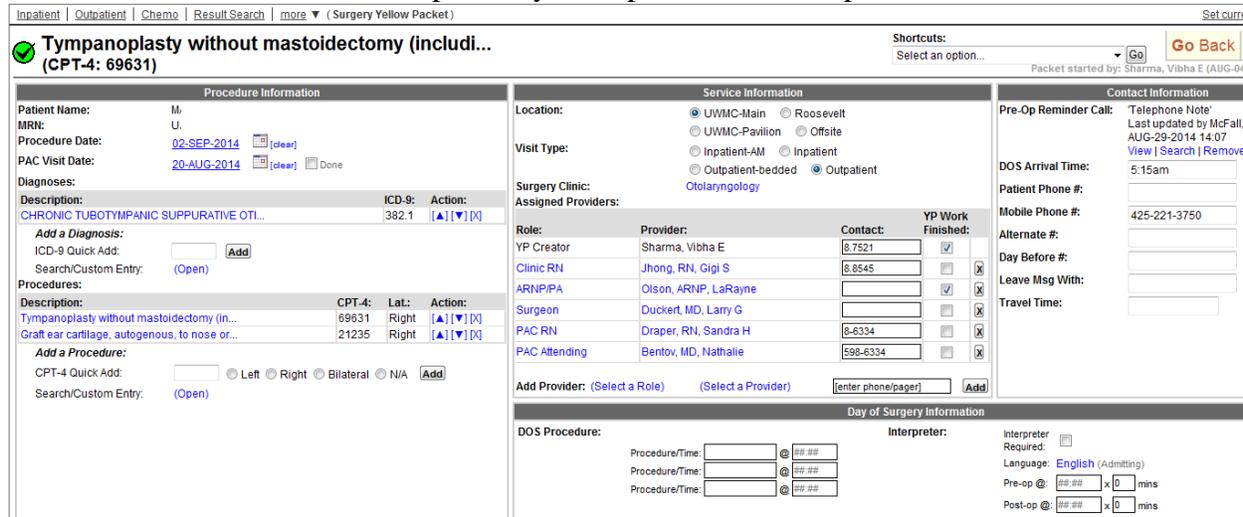
You have to click on “more” to find the Surgery Packet option:

Once selected, you may wish to “Set current view as Default” so that you will automatically view the surgery packet whenever you click on Chart Summary.

The home page of the Surgery Packet looks like this:



Click on the YP Status status to open the yellow packet and the top will look like this:



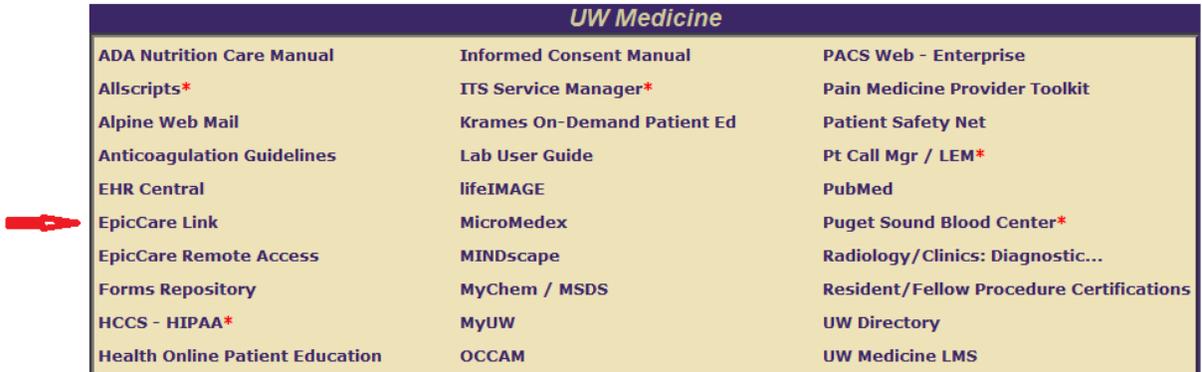
If you scroll down, addition information will be visible:

The screenshot displays a medical software interface for a patient named "Upper gastrointestinal endoscopy including es... (CPT-4: 43235)". The interface includes a navigation bar with options like "Inpatient", "Outpatient", "Chemo", "Result Search", and "more". A "Shortcuts" section is visible with a dropdown menu and a "Go" button. The main content area shows a "Reports" section with a link to "OR Pre-Op Information" and an "Anes. Assessment Alert" for "Pre Anesthesia (12/20/2016 16:51 by Honigman, Rosalina)". Below this is a "Summary/Recommendations" section with text about anesthesia problem lists and additional issues/alerts. A checklist of tasks is displayed on the right side of the interface, with each item having a status icon (green checkmark, red exclamation mark, or grey circle with 'NR') and a "Pending Docs: 0 Notes: 0 Exceptions: 0" status. The tasks listed are: PAC Bypass Request, PAC Bypass Request and Support Documents, Saturday Case Request and Support Documents, Consents, Advance Directives, Surgeon ORCA Preop Orders, Anesthesia Orders, History and Physical, Assessments, Consults and Diagnostics, Recent Results, Home Meds Review, Pre-Operative RN Assessment / Education, and Post-Operative Assessments.

“PAC Bypass Request and Support Documents” may list pertinent documents if a request had been made to not require the patient to visit the preop clinic. If there is a surgical H&P, it may be in either the Support Documents or in the “History and Physical” section.

IV. EpicCare Link Failure

If EpicCare Link (EpicWeb) in ORCA fails, there are two other routes to access EpicWeb. The first is from the Clinical Toolkit. Click on the EpicCare Link:



UW Medicine		
ADA Nutrition Care Manual	Informed Consent Manual	PACS Web - Enterprise
Allscripts*	ITS Service Manager*	Pain Medicine Provider Toolkit
Alpine Web Mail	Krames On-Demand Patient Ed	Patient Safety Net
Anticoagulation Guidelines	Lab User Guide	Pt Call Mgr / LEM*
EHR Central	lifeIMAGE	PubMed
 EpicCare Link	MicroMedex	Puget Sound Blood Center*
EpicCare Remote Access	MINDscape	Radiology/Clinics: Diagnostic...
Forms Repository	MyChem / MSDS	Resident/Fellow Procedure Certifications
HCCS - HIPAA*	MyUW	UW Directory
Health Online Patient Education	OCCAM	UW Medicine LMS

Or, if you prefer, enter <https://eweb.medical.washington.edu/epicweb> into your browser. Either way, you use your usual login info to get in. Once in, you can find a patient via the MRN or via searches. These links use a different server than for EpicCare Link (EpicWeb), so if the server for ORCA fails, the above direct links will probably still work.