The Family Medicine Milestone Project

A Joint Initiative of

The Accreditation Council for Graduate Medical Education

and

The American Board of Family Medicine

February 2013

The Family Medicine Milestone Project

The Milestones are designed only for use in evaluation of resident physicians in the context of their participation in ACGME accredited residency or fellowship programs. The Milestones provide a framework for the assessment of the development of the resident physician in key dimensions of the elements of physician competency in a specialty or subspecialty. They neither represent the entirety of the dimensions of the six domains of physician competency, nor are they designed to be relevant in any other context.

Family Medicine Milestones

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Milestone Reporting

This document presents milestones designed for programs to use in semi-annual review of resident performance and reporting to ACGME. Milestones are knowledge, skills, attitudes, and other attributes for each of the ACGME competencies organized in a developmental framework from less to more advanced. They are descriptors and targets for resident performance as the resident moves from entry into residency through graduation. In the initial years of implementation, the Review Committee will examine milestone performance data for each program's residents as one element in the Next Accreditation System (NAS) to determine whether residents overall are progressing.

For each reporting period, review and reporting will involve selecting the level of milestones that best describes each resident's current performance level in relation to milestones. Milestones are arranged into levels. Selection of a level implies that the resident substantially demonstrates the milestones in that level as well as those in lower levels. (See Reporting Form diagram below.) A general interpretation of levels for family medicine is below:

Level 1: The resident demonstrates milestones expected of a resident who has had some education in family medicine.

- Level 2: The resident is advancing and demonstrating additional milestones.
- Level 3: The resident continues to advance and demonstrate additional milestones; the resident consistently demonstrates the majority of milestones targeted for residency.
- Level 4: The resident has advanced so that he or she now substantially demonstrates the milestones targeted for residency. This level is designed as the graduation target.
- **Level 5:** The resident has advanced beyond performance targets set for residency and is demonstrating "aspirational" goals which might describe the performance of someone who has been in practice for several years. It is expected that only a few exceptional residents will reach this level.

Additional Notes

"Level 4" is designed as the graduation *target* but does *not* represent a graduation *requirement*. Making decisions about readiness for graduation is the purview of the residency program director. (See the following NAS FAQ for educational milestones on the ACGME's NAS microsite for further discussion of this issue: "Can a resident graduate if he or she does not reach every milestone?") Study of milestone performance data will be required before the ACGME and its partners will be able to determine whether Graduating Resident milestones and milestones in lower levels are in the appropriate level within the developmental framework and whether milestone data are of sufficient quality to be used for high stakes decisions.

Some milestone descriptions include statements about performing independently. These activities must follow the ACGME supervision guidelines. For example, a resident who performs a procedure or takes independent call must, at a minimum, be supervised through oversight.

Answers to Frequently Asked Questions about the Next Accreditation System (NAS) and milestones are available on the ACGME's NAS microsite: http://www.acgme-nas.org/assets/pdf/NASFAQs.pdf.

ACGME Report Form

The diagram below presents an example set of milestones for one sub-competency in the same format as the milestone report worksheet. For each reporting period, a resident's performance on the milestones for each sub-competency will be indicated by:

- selecting the level of milestones that best describes the resident's performance in relation to the milestones
- or
- selecting the "Has not Achieved Level 1" option

| as not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|----------------------------|--|---|---|--|---|
| | Gathers essential information about the patient (history, exam, diagnostic testing) | Consistently recognizes common situations that require urgent or emergent medical care | Consistently recognizes complex situations requiring urgent or emergent medical care | Coordinates care of acutely ill patient with consultants and community services | Provides and coordinates care for acutely ill patients within local and regiona systems of care |
| | | Stabilizes the acutely ill patient Generates appropriate | Prioritizes appropriately the response to the acutely ill patient | Demonstrates awareness of personal limitations regarding procedures, knowledge and experience | |
| | | differential diagnoses for any presenting complaint | Develops appropriate diagnostic and therapeutic management plans for less | in the care of acutely ill patients | |
| | | Develops appropriate diagnostic and therapeutic management plans for common outpatient | common outpatient conditions Arranges appropriate follow | | |
| | | conditions | | | |

Selecting a response box in the middle of a level implies that milestones in that level and in lower levels have been substantially demonstrated. Selecting a response box on the line in between levels indicates that milestones in lower levels have been substantially demonstrated as well as **some** milestones in the higher level(s).

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FAMILY MEDICINE MILESTONES

ACGME Report Worksheet

PATIENT CARE

Family physicians provide accessible, quality, comprehensive, compassionate, continuous and coordinated care to patients in the context of family and community, not limited by age, gender, disease process, or clinical setting, and by using the biopsychosocial spiritual perspective and patient-centered model of care.

| as not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|----------------------------|-------------------------|--------------------------------|-------------------------------|----------------------------|-------------------------|
| | Gathers essential | Consistently recognizes | Consistently recognizes | Coordinates care of | Provides and |
| | information about the | common situations that | complex situations requiring | acutely ill patient with | coordinates care for |
| | patient (history, exam, | require urgent or emergent | urgent or emergent medical | consultants and | acutely ill patients |
| | diagnostic testing) | medical care | care | community services | within local and regior |
| | | | | | systems of care |
| | | Stabilizes the acutely ill | Prioritizes appropriately the | Demonstrates awareness | |
| | | patient | response to the acutely ill | of personal limitations | |
| | | | patient | regarding procedures, | |
| | | Generates appropriate | Panon | knowledge and experience | |
| | | differential diagnoses for any | Develops appropriate | in the care of acutely ill | |
| | | presenting complaint | diagnostic and therapeutic | patients | |
| | | presenting complaint | management plans for less | patients | |
| | | Develops appropriate | | | |
| | | Develops appropriate | common outpatient | | |
| | | diagnostic and therapeutic | conditions | | |
| | | management plans for | | | |
| | | common outpatient | Arranges appropriate follow | | |
| | | conditions | up | | |
| | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|--|--|--|---|
| | Recognizes the markers of a chronic illness Accurately documents a clinical encounter on a patient with chronic | Establishes a relationship with the patient as their personal physician Collects, organizes and reviews relevant clinical information | Consistently applies appropriate clinical guidelines to the treatment plan of the patient with chronic illness Engages the patient in the self- management of their chronic | Leads care teams to consistently and appropriately manage patients with chronic illnesses and co- morbidities | Personalizes the care of complex patients with multiple chronic illnesse and co-morbidities to help meet the patients' goals of care |
| | disease and generates a problem list Recognizes that chronic illnesses have | Recognizes chronic illnesses exist on a continuum and identifies where the patient is on the continuum | illness Clarifies the goals of care for the patient across the course of their chronic illness and for | Facilitates patients' and families' efforts at self- management of their chronic illnesses, including use of community | Continually uses experience with patients and EBM to perform population management of chronic illness patients |
| | a social impact on individual patients | Develops an appropriate initial management plan that starts to include appropriate clinical guidelines | their family and community Begins to manage the conflicting needs of patients with multiple chronic illnesses or multiple co-morbidities | resources and services Uses quality markers to evaluate the care of patients with chronic illnesses | |
| | | | | | |
| comments: | | | | | |
| | | | | | |

| las not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|-------------------------|----------------------------|----------------------------------|-----------------------------|-------------------------|
| | Explains the difference | Identifies genetics as a | Describes risks, benefits, costs | Tracks and monitors | Integrates disease |
| | between disease | factor in health promotion | and alternatives related to | disease prevention and | prevention and health |
| | prevention and health | and disease prevention | health promotion and disease | health promotion for their | promotion seamlessly |
| | promotion, and why | | prevention activities | practice population | the ongoing care of all |
| | they should be part of | Is aware of | | | patients |
| | patient care | recommendations for | Partners with the patient and | Personalizes health | |
| | | health maintenance and | family to overcome barriers to | promotion and disease | Integrates practice and |
| | Collects family, social | screening guidelines | disease prevention and health | prevention to a specific | community data to |
| | and behavioral history | developed by various | promotion | patient considering | influence community |
| | | organizations | | screening guidelines in the | health |
| | | | Helps patients to overcome | context of their family and | |
| | | | resistance to health promotion | community | Contributes to impact |
| | | | and disease prevention by | | local health beyond the |
| | | | mobilizing team members and | Appropriately applies | individual and practice |
| | | | resources | health maintenance and | through community |
| | | | | screening guidelines to | partnerships |
| | | | Explains the evidence of health | individual patients and | |
| | | | promotion and disease | their healthcare needs | |
| | | | prevention to the patient | | |
| | | | | | |
| | | | Reconciles and uses | | |
| | | | recommendations for health | | |
| | | | maintenance and screening | | |
| | | | guidelines developed by | | |
| | | | various organizations | | |
| | | | | | |

PC 4. Partners with the patient to address issues of ongoing signs, symptoms, or health concerns that remain over time without clear diagnosis despite evaluation and treatment in a patient-centered, cost-effective manner

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|-------------------------|-----------------------------|---------------------------------|-----------------------------|----------------------------|
| | Acknowledges that | Develops a comprehensive | Facilitates patients' | Accepts personal | Demonstrates comfort |
| | patients with | differential diagnosis for | understanding of their | responsibility to care for | caring for patients with |
| | undifferentiated signs, | patients with | expected course and events | patients with | long-term |
| | symptoms, or health | undifferentiated signs, | that require physician | undifferentiated signs, | undifferentiated signs, |
| | concerns are | symptoms, or health | notification | symptoms, or health | symptoms, or health |
| | appropriate for the | concerns and prioritizes an | | concerns | concerns |
| | family physician and | appropriate evaluation and | Identifies the medical and | | |
| | commits to addressing | treatment plan | social needs of patients with | Develops treatment plans | Investigates emerging |
| | their concerns | | undifferentiated signs, | that include periodic | science and uses |
| | | Chooses and limits | symptoms, or health concerns | assessment and that use | multidisciplinary teams to |
| | | diagnostic testing and | | appropriate community | care for patients with |
| | | consultations that will | Identifies multidisciplinary | and family resources to | undifferentiated signs, |
| | | change the management of | resources to assist patients | support patients and | symptoms, or health |
| | | undifferentiated signs, | with undifferentiated signs, | minimize the effect of the | concerns |
| | | symptoms, or health | symptoms, or health concerns | undifferentiated signs, | |
| | | concerns | in order to deliver health care | symptoms, and health | Contributes to the |
| | | | more efficiently | concerns on the patient | development of medical |
| | | | | | knowledge around |
| | | | | Establishes rapport with | undifferentiated signs, |
| | | | | patients to the degree that | symptoms, and health |
| | | | | patients confidently accept | concerns |
| | | | | the assessment of an | |
| | | | | undiagnosed condition | |
| | | | | | |
| Comments: | | | | | |

PC 5. Performs specialty appropriate procedures to meet the healthcare needs of individual patients, families, and communities, and is knowledgeable about procedures performed by other specialists to guide their patients' care

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|---|--|--|---|
| | Identifies common procedures that family physicians perform Demonstrates sterile technique | Knows the indications, contraindications, complications, how to obtain informed consent, procedural technique, post- procedure management, and interpretation of results of the procedures they perform Begins the process of identifying additional procedural skills they may need or desire to have for their future practice | Uses appropriate resources to counsel the patient on the indications, contraindications, and complications of procedures Identifies and actively seeks opportunities for additional procedures they will need for their future practice to assist with or independently perform | Independently performs all procedures required for graduation Counsels the patient regarding indications, contraindications, and complications of procedures commonly performed by other specialties Identifies a plan to acquire additional procedural skills as needed for their | Seeks additional training to perform or assist with procedures identified as areas of need within their community |
| | | | | practice | |
| Comments: | | | | | |

MEDICAL KNOWLEDGE

The practice of family medicine demands a broad and deep fund of knowledge to proficiently care for a diverse patient population with undifferentiated health care needs.

| las not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|---------------------|------------------------------|---------------------------------|-------------------------|------------------------|
| | Demonstrates the | Demonstrates the | Meets MOC requirements for | Successfully completes | Remains "current" with |
| | capacity to improve | application of critical | year of training in preparation | ABFM requirements for | MOC and MOL |
| | medical knowledge | thinking to use medical | for certification examination | certification | requirements |
| | through targeted | knowledge in patient care | | | |
| | study | | Achieves an ABFM In-Training | Appropriately uses, | Demonstrates life-long |
| | | Uses the ABFM In-Training | Assessment resident scaled | performs and interprets | learning beyond |
| | | Assessment resident scaled | score predictive of a 50% pass | diagnostic tests and | minimum MOC/MOL |
| | | score to further guide their | rate on the certification | procedures | requirements |
| | | education | examination | | |
| | | | | Achieves an ABFM In- | |
| | | | Demonstrates capacity to | Training Assessment | |
| | | | assess and act on personal | resident scaled score | |
| | | | learning needs | predictive of a passing | |
| | | | | score on the ABFM exam | |
| | | | | | |
| mments: | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|---|---|---|--|
| | Demonstrates basic linear analytic decision making capabilities Demonstrates the capacity to correctly interpret basic clinical tests and images | Demonstrates synthesis of multiple information resources to make routine clinical decisions Begins to integrate social and behavioral sciences with biomedical knowledge in patient care | Demonstrates sound clinical judgment in non-routine situations Analyzes and prioritizes information to make clinical decisions that are individualized for each patient Moves from individual thinking to family and population considerations | Integrates and synthesizes knowledge to make decisions in complex clinical situations Prioritizes care based on urgency, importance and prognosis | Integrates in-depth medical and personal knowledge of patient and family and community to decide, develop and implement treatment plans Defines the participants necessary to address important health problems for both individuals and communities |
| | | | | | |

PROFESSIONALISM

Family physicians share the belief that health care is best organized and delivered in a patient- centered model, emphasizing patient autonomy, shared responsibility, and responsiveness to the needs of diverse populations. Family physicians place the interests of patients first while setting and maintaining high standards of competence and integrity for themselves and their professional colleagues. Family physicians maintain trust by identifying and ethically managing the potential conflicting interests of individual patients, patients' families, society, the medical industry, and their own self-interest.

| las not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|---|--|--|---|
| | Recognizes that potential conflicting personal and professional values may exist | Recognizes the importance and priority of patient care, with an emphasis on the care that the patient wants and needs Effectively manages competing priorities to optimize patient care and outcomes in most situations | Engages in the continuing care of patients with a sense of duty Identifies their own conflicting personal and professional priorities; can explain the importance of the competing principles; and recognizes their potential impact on patient care | Develops and applies a consistent and measured approach that emphasizes the patient's best interest Manages ethical issues in practice using a systematic approach | Demonstrates leadershi and mentorship in applying shared standards and ethical principles including the priority of responsivenes to patient needs above self-interest across the health care team Develops institutional ar organizational strategies to protect and maintain these principles |
| | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|---|--|---|---|---|
| | Presents themselves in a respectful and professional manner Attends to responsibilities and completes duties as required Maintains patient confidentiality documents and reports clinical and administrative information truthfully Recognizes when needs assistance and asks for it | Consistently recognizes limits of knowledge in common and frequent clinical situations and asks for assistance Has insight into his/her own behavior and likely triggers for professionalism lapses and is able to use this information to stay professional Completes all clinical and administrative tasks promptly | Models appropriate professional conduct without external guidance | Recognizes professionalism lapses and provides assistance to other team members and colleagues Accepts the role of self- regulation Recognizes professional responsibilities for reporting personal and team errors and completes appropriate patient and institutional reporting | Is a model of professional conduct, putting the needs of each patient above self-interest Exhibits high level of emotional intelligence in self-awareness, self- management, social awareness and relationship management Implements organizational policies to support the application of these principles in the practice of medicine |
| mments: | | | | | |

| attitude and behavior that conveys acceptance of diverse individuals and groups including but not limited to diversity in gender, age, culture, race, religion, disabilities and sexualcompassion, respect, and empathyvalues, and cultural practices in patient care plansshared understanding of needs and desires with patients and families; works in partnership to meet those needsand mentoring regarding cultural proficiency and understanding of health disparities and sexualattitude and behavior that conveys acceptance of diverse including but not limited to diversity in gender, age, culture, race, religion, disabilities and sexualcompassion, respect, and empathyvalues, and cultural practices in patient care plansshared understanding of needs and desires with patients and families; works in partnership to meet those needsand mentoring regarding cultural proficiency and understanding of health and their impact on individual and family healthdisabilities and sexualmodelvalues, and cultural practices in patient care plansshared understanding of needs and desires with patients and families; works in partnership to meet those needsand mentoring regarding cultural proficiency and social determinants of health and their impact on individual and family healthand mentoring regarding cultural proficiency and social determinants of health and their impact on individual and family healthbevelops organizationa policies and education to | as not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|---|----------------------------|---|--|---|--|---|
| | | attitude and behavior that conveys acceptance of diverse individuals and groups including but not limited to diversity in gender, age, culture, race, religion, disabilities and sexual orientation Recognizes impact of culture on health and | compassion, respect, and empathy Elicits cultural factors from patients and families that impact health and health behaviors in the context of the biopsychosocialspiritual model Identifies own cultural framework that may impact patient interactions and | values, and cultural practices in patient care plans Identifies Health disparities and social determinants of health and their impact on individual | shared understanding of needs and desires with patients and families; works in partnership to | determinants of health t improve health and health care Develops organizational policies and education to support the application these principles in the |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|---|---|---|---|---|
| | Is aware of the importance of the maintenance of emotional, physical, and mental health and issues related to fatigue /sleep deprivation | Applies basic principles of physician wellness, including rest, diet, exercise, personal health, and balance in life to adequately manage personal emotional, physical, and mental health Balances physician well- being with assuring that patient care needs are met Is knowledgeable about the issues related to fatigue, sleep deprivation and physician impairment Accepts constructive feedback | Actively seeks feedback and provides constructive feedback to others Recognizes and effectively manages signs of physician impairment in self and others | Appropriately manages situations in which maintaining personal emotional, physical and mental health is challenged Implements appropriate steps to address impairment of self and others | Optimizes professional responsibilities through the application of principles of physician wellness to the practice of medicine Maintains competency appropriate to scope of practice |
| | | | | | |

SYSTEM BASED PRACTICE

The stewardship of the family physician helps to ensure high value, high quality, and accessibility in the health care system. The family physician uses their role to anticipate and engage in advocacy for improvements to health care systems to maximize patient health.

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|-----------------------|-------------------------------|----------------------------------|----------------------------|--------------------------|
| | Understands that | Knows and considers costs | Coordinates individual patient | Partners with patients to | Role models and |
| | health care resources | and risk/benefit of different | care in a way that is sensitive | consistently use resources | promotes efficient and |
| | and costs impact | treatment options in | to resource use, efficiency, and | efficiently and cost | cost-effective use of |
| | patients and the | common situations | effectiveness | effectively in even the | resources in the care of |
| | health care system | | | most complex and | patients in all settings |
| | | | | challenging cases | , |
| | | | | | |

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| as not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|----------------------------|-----------------------|---|--|----------------------------|---|
| | Understands that | Recognizes medical errors | Uses current methods of | Consistently engages in | Role models self-directe |
| | medical errors affect | when they occur, including | analysis to identify individual | self-directed and practice | and system improveme |
| | patient health and | those that do not have | and system causes of medical | improvement activities | activities that seek to |
| | safety and their | adverse outcomes | errors common to family | that seek to identify and | continuously anticipate |
| | occurrence varies | | medicine | address medical errors and | identify and prevent |
| | across settings and | Understands and follows | | patient safety in daily | medical errors to impro |
| | between providers | protocols to promote patient safety and | Develops individual and system improvement plans that | practice | patient safety in all practice settings includ |
| | | prevents medical errors | promote patient safety and | Fosters adherence to | the development, use, |
| | | | prevents medical errors | patient care protocols | and promotion of patie |
| | | | | amongst team members | care protocols and othe |
| | | | | that enhance patient | tools |
| | | | | safety and prevents | |
| | | | | medical errors | |
| | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|---|--|--|--|--|
| | Recognizes social context and environment, and a community's public policy decisions affect individual and community health | Recognizes that family physicians can impact community health Lists ways in which community characteristics and resources affect the health of their patients and communities | Identifies specific community characteristics that impact specific patients' health Understands the process of conducting a community strengths and needs assessment | Works with other practices, public health, and community- based organizations to educate the public, guide policies, and execute well -designed community initiatives Adapts and seeks to improve the health care systems in which they practice | Role-models active involvement in community education and/or policy change to improve the health of patients and communitie |
| | | | | | |

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| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|---|---|---|--|
| | Understands quality patient care requires coordination and teamwork and participates as a willing team member | Understands the roles and responsibilities of oneself and of patients, families, consultants and interprofessional team members needed to optimize care and accepts responsibility for coordination of care | Engages the appropriate care team needed to provide accountable team-based, coordinated care centered on individual patient needs Assumes responsibility for seamless transitions of care | Assumes ultimate responsibility for the coordination of care and directs appropriate care teams to optimize the care of patients Sustains a personal relationship with his/her own patients | Role models leadership, integration, and optimization of care teams to provide quality, individualized patient care |
| | | | | | |

PRACTICE-BASED LEARNING AND IMPROVEMENT

The family physician must demonstrate the ability to investigate and evaluate their care of patients, to appraise and assimilate scientific evidence, and to continuously improve patient care based on constant self-evaluation and life-long learning.

| as not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|----------------------------|---|--|--|--|--|
| | Describes basic concepts in clinical epidemiology, biostatistics, and clinical reasoning Categories the study design of a research study | Identifies pros and cons of various study designs, associated types of bias, and patient- centered outcomes Formulates a searchable question from a clinical question (e.g. using the PICO format) | Applies a set of critical appraisal criteria to different types of research, including synopses of original research findings, systematic reviews and meta-analyses, and clinical practice guidelines Critically evaluates information from others: colleagues, experts, pharmaceutical representatives, and patient- delivered information | Incorporates principles of evidence-based care and information mastery into clinical practice | Independently teache and assesses evidence based medicine and information mastery techniques |
| | | | | | |
| mments: | | | | | |

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|---------|--------|

| as not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|----------------------------|------------------------|-----------------------------|-----------------------------|-----------------------------|--------------------------|
| | Uses feedback to | Continually assesses | Has a self-assessment and | Identifies own clinical | Regularly seeks to |
| | improve learning and | performance and | learning plan that | information needs based, | determine and maintain |
| | performance | contributes to a learning | demonstrates a balanced and | in part, on the values and | knowledge of best |
| | | plan by addressing feedback | accurate assessment of | preferences of each | evidence supporting |
| | Acknowledges gaps in | and assessments | competence and areas for | patient | common practices, |
| | personal knowledge | | continued improvement | | demonstrating consiste |
| | and expertise and | Uses point-of-care, | | Demonstrates use of a | behavior of regularly |
| | frequently asks for | evidence-based information | | system or process for | reviewing evidence in |
| | feedback in order to | and guidelines to answer | | keeping up with relevant | common practice areas |
| | identify weaknesses in | clinical questions | | changes in medicine | |
| | own practice | | | | Initiates or collaborate |
| | | | | Completes MOC | research to fill knowled |
| | | | | requirements | gaps in Family Medicin |
| | | | | Consistently evaluates self | Utilizes MOC as an |
| | | | | and practice, using | infrastructure for pract |
| | | | | appropriate evidence- | |
| | | | | based standards, to | Role models continuou |
| | | | | implement changes in | self-improvement and |
| | | | | practice to improve | care delivery |
| | | | | patient care and its | improvements using |
| | | | | delivery | appropriate, current |
| | | | | | knowledge and best- |
| | | | | | practice standards |
| | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|---|--|---|--|
| | Recognizes inefficiencies, variation, and quality gaps in health care delivery | Compares care provided by self and clinic to external standards and identifies areas for improvement | Uses systematic improvement method (e.g. PDSA cycle) to address an identified area of improvement Uses an organized method, such as a registry, to assess and manage population health | Comfortable with establishing protocols for continuous review and comparison of practice procedures and outcomes and implementing changes to address areas needing improvement | Role models continuous quality improvement of personal practice as well as larger health systems or complex projects using advanced methodologies (e.g. six sigma) and skill sets |
| | | | | | |

COMMUNICATION

The family physician demonstrates interpersonal and communication skills that foster trust and result in effective exchange of information and collaboration with patients, their families, health professionals, and the public.

| las not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|--|--|--|--|
| | Recognizes that effective relationships are important to quality care | Creates a non-judgmental, safe environment to actively engage the patient and families to share information and their perspective | Effectively builds rapport with a growing continuity panel of patients and families Respects patients' autonomy in their health care decisions and clarifies patients' goals to provide care consistent with their values | Connects with patients and families in a continuous manner that fosters trust, respect and understanding including the ability to manage family conflict | Role models effective, continuous relationship that optimize the well- being of the patient and family |
| | | | | | |

| las not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|--|--|--|--|---|
| | Recognizes that respectful communication is important to quality care Identifies physical, cultural, psychological, and social barriers to communication Uses the medical interview to establish rapport and facilitate patient-centered information exchange | Selects modality of communication appropriate to patient context and patient needs Organizes information to be shared with patients and families | Negotiates a visit agenda with the patient, and uses active and reflective listening to guide the visit Engages patient's perspective in shared decision making Recognizes non-verbal cues and uses non-verbal communication skills in patient encounters | Educates and counsels patients and families in disease management and health promotion skills Effectively communicates difficult information such as end- of- life discussions, delivery of bad news, acknowledgement of errors, and during episodes of crisis Maintains a focus on patient-centeredness and integrates all aspects of patient care to meet their needs | Role models effective communication with patients, families, and th public Engages community partners to educate the public |
| | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|---|--|---|--|---|
| | Understands the importance of the health care team and shows respect for the skills and contributions of others | Demonstrates consultative exchange that includes clear expectations and timely, appropriate information exchange Presents patient data in a clear, concise and organized manner | Effectively uses EHR to exchange information among the health care team Communicates collaboratively with the health care team by listening attentively, sharing information, and giving and receiving constructive feedback | Sustains working relationships during complex and challenging situations including transitions of care Effectively negotiates and manages conflict among members of the healthcare team in the best interest of the patient | Role models effective collaboration with othe providers that emphasizes efficient patient-centered care |
| | | | | | |

| Has not achieved Level 1 | Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|-----------------------------|---|---|---|---|---|
| | Recognizes effects of technology on information exchange and the physician/patient relationship Recognizes the ethical and legal implications of using technology to communicate in health care | Ensures that clinical and administrative documentation is timely, complete and accurate Maintains key patient- specific databases, such as problem lists, medications, health maintenance, chronic disease registries Uses technology in a manner which enhances communication and does not interfere with the appropriate interaction with the patient | Ensures transitions of care are accurately documented and optimizes communication across systems and continuums of care | Effectively and ethically uses all forms of communication such as face-to-face, telephonic, electronic, and social media Uses technology to optimize continuity care of patients and transitions of care | Stays current with technology and adapts systems to improve communication with patients, other providers and systems |
| | | | | | |