



CLIENT INFORMATION AND INTAKE

Section A: KEY IDENTIFYING INFORMATION AND FAMILY BACKGROUND

A1. Date form completed

MM

DD

YYYY

A2. Client's name: _____ Client's Date of Birth _____

A3. Person completing form: _____

Please indicate your relationship to the client:

☐

Self

☐

Parent

☐

Conservator

☐

Other

If "Other", specify _____

A4. Is the client married? ☐ No ☐ Yes

If married, Spouse's name and age _____

A5. Does the client have any children? ☐ No ☐ Yes If yes, how many and ages _____

A6. Who is responsible for making medical decisions for the client?

☐

Self

☐

Parent

☐

Conservator

☐

Other

If "Other", specify _____

Please provide all court documents prior to your first appointment

A7. What is the primary living arrangement for client?

- ☐ Independently
☐ Parent(s)
☐ Spouse
☐ Community Agency; name of Agency _____
☐ Other
If "Other", specify _____

A7a. Please list all members of the household in which the client lives: _____

A7b. Please list other individuals significant to the client, who do not reside in the household: _____

A8. Please provide names and relationships of primary caregivers caring for the client: _____

A9. Primary Language: ☐ English ☐ Spanish ☐ Other, specify _____

A10. Who is client's current Primary Care Physician? _____

A11. Please list the names of Client's siblings, in order of age:

Sibling's Name	Age	Step-sibling?		Adopted sibling?	
		No	Yes	No	Yes

Section B: PREGNANCY HISTORY

B1. Is the pregnancy history of the biological mother available? ☐ No ☐ Yes

If "No" skip to H1

B1a. Please indicate the number of pregnancies of the biological mother: _____

B1b. And the number of live births: _____

Section C: PREGNANCY & PERINATAL HISTORY

C1. Did the mother receive assisted reproductive technology? ☐ No ☐ Yes ☐ Unsure

C2. Mother's age at birth of child: _____ Years ☐ Don't Know

C3. Father's age at birth of child: _____ Years ☐ Don't Know

Section D: ILLNESS/EVENTS DURING PREGNANCY

Please indicate whether the mother had any of the following illnesses/events during the pregnancy with the client:

D1. Fever over 101°F ☐ No ☐ Yes ☐ Unsure
(Exclude those occurring during labor & delivery)

D2. Any infection: ☐ No ☐ Yes ☐ Unsure

D3. Any other complications: ☐ No ☐ Yes ☐ Unsure

Section E: MEDICATIONS DURING PREGNANCY

E1. During this pregnancy, did the mother take any prescription medications? ☐ No ☐ Yes

If "Yes", complete the information below:

Prescription Medication	No	Yes	Unsure
E1a. Depakote: (Depakene, Valproic Acid)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E1b. Lithium:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E1c. Anti-epileptics or anti-seizures: (not including Depakote) e.g. Carbamazepine (Tegretol, Carbatrol), Gabapentin (Neurontin), Lamotrigine (Lamictal), Levetiracetam (Keppra), Oxcarbazepine (Trileptal), Phenobarbital, Phenytoin (Dilantin), Topiramate (Topamax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E1d. Antidepressants: e.g., Amitriptyline (Elavil), Bupropion (Wellbutrin), Citalopram (Celexa), Escitalopram (Lexapro), Fluoxetine (Prozac), Fluvoxamine (Luvox), Imipramine (Tofranil), Paroxetine (Paxil), Sertraline (Zoloft), Venlafaxine (Effexor)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E1e. Mood stabilizers or antipsychotics:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

(not including Lithium)
e.g., Carbamazepine (Carbatrol,
Tegretol), Chlorpromazine (Thorazine),
Gabapentin(Neurontin), Haloperidol
(Haldol), Lamotrigine(Lamictal),
Olanzapine (Zyprexa), Oxcarbazepine
(Trileptal), Quetiapine (Seroquel),
Risperidone
(Risperdal), Thioridazine (Mellaril),
Topiramate (Topamax)

E1f. Asthma medication:

e.g., Fluticasone (Flovent), Budesonide
(Pulmicort), Triamcinolone (Azmacort),
Flunisolide (Aeobid), Beclomethasone
(Qvar), Ipratropium (Atrovent), Salmterol
(Serevent Diskus), Cromolyn (Latal),
Formoterol (Foradil Aerolizer), Nedocromil
(Tilade), Montelukast (Singulair),
Zafirlukast (Accolate)

☐☐☐

E1g. Other:

If "Other", specify: _____

Section F: PRE-NATAL SUBSTANCE USE

Note: Please be aware that all information shared is kept strictly confidential

During the pregnancy with the client, please identify whether the mother participated in any of the following activities:

F1. Alcohol Use:

☐ No☐ Yes☐ Unsure

F2. Use of cigarettes or other tobacco products

☐ No☐ Yes☐ Unsure

F3. Other substance use, specify: _____

☐ No☐ Yes☐ Unsure

Section G: LABOR & DELIVERY

G1. Was the client a product of a multiple birth pregnancy?

☐ No☐ Yes

If "No", skip to G2

If "Yes", were the multiple births:

☐ Twins☐ Other Multiple

If "Twins", what type:

☐ Identical☐ Fraternal☐ Unsure

G2. Was Pitocin used to induce or augment this labor?

☐ No☐ Yes☐ Unsure

G3. Any labor or delivery complications?

☐ No☐ Yes☐ Unsure

If "Yes", describe: _____

G4. How much did client weigh at birth? ____ lbs ____ oz OR ____ kg

Enter in pounds and ounces OR kilograms

G5. Was the client admitted to the NICU (neonatal intensive care unit)? ☐ No ☐ Yes ☐ Unsure
If "Yes"

G5a. For what reason? _____

G5b. How old was client when discharged from the NICU: _____ days

Section H: NEWBORN PROBLEMS AND DEVELOPMENT

Instructions: Answer sections H-M questions with respect to the child

H1. Was client initially breast or bottle fed? ☐ Bottle ☐ Breast ☐ Both

H2. If breastfed did client have any feeding difficulty during his/her first month of life?
(e.g. difficulty latching on) ☐ No ☐ Yes ☐ Unsure

Section I: DEVELOPMENT HISTORY

Please specify when/if the client accomplished any of the following (If "Yes", please provide your best estimate of the age achieved. If unsure of age, write "unsure")

	a. Achieved?	b. If "Yes" age achieved	
	No	Yes	
I1. Sit (without support when placed):	<input type="checkbox"/>	<input type="checkbox"/>	____ Months
I2. Walk (without holding up):	<input type="checkbox"/>	<input type="checkbox"/>	____ Months
I3. First words (other than mama/dada):	<input type="checkbox"/>	<input type="checkbox"/>	____ Months
I4. First phrases (2-3 words):	<input type="checkbox"/>	<input type="checkbox"/>	____ Months
I5. Toilet training: <u>day, bladder</u>	<input type="checkbox"/>	<input type="checkbox"/>	____ Months
I6. Toilet training: <u>day, bowel</u>	<input type="checkbox"/>	<input type="checkbox"/>	____ Months
I7. Toilet training: <u>night, bladder</u>	<input type="checkbox"/>	<input type="checkbox"/>	____ months

Section J: PAST MEDICAL HISTORY/HEALTH CONDITION

Directions: For each condition or symptom listed below, please **check** the extent to which it has been a health problem for client.

		No Problem	Mild Problem (infrequent/ resolved)	Moderate Problem (recurrent/ affects life)	Severe Problem (frequent/ impacts quality of life)
J1.	Head of skull abnormalities				
	J1a. Large head	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J1b. Misshapen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J1c. Open soft spot	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J1d. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J2.	Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J3.	Eye Conditions				
	J3a. Near sighted	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J3b. Far sighted	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J3c. Lazy eye	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J3d. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J4.	Ear conditions				
	J4a. Infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J4b. Hearing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J4c. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J5.	Nose problems				
	J5a. Sinus infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J5b. Blockage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	J5c. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	No Problem	Mild Problem (infrequent/ resolved)	Moderate Problem (recurrent/ affects life)	Severe Problem (frequent/ impacts quality of life)
J6. Lip or Throat problems				
J6a. Infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J6b. Large tonsils	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J6c. Cleft lip or palette	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J6d. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J7. Dental problems				
J7a. Cavities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J7b. Enamel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J7c. Routine checkups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J7d. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J8. Heart Conditions				
J8a. Murmur	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J8b. Hole in heart or structural problem	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J8c. Rapid rate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J8d. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J9. Lung conditions				
J9a. Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J9b. Pneumonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J9c. Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J9d. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J10. Breast enlargement or milk discharge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J11. Stomach problems				
J11a. Vomiting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J11b. Reflux	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J11c. Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J11d. Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J11e. Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J11f. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J12. Kidney, Bladder, or Urine problems				
J12a. Infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J12b. Stones	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J12c. Urine reflux	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J12d. Day or nighttime wetting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J12e. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	No Problem	Mild Problem (infrequent/ resolved)	Moderate Problem (recurrent/ affects life)	Severe Problem (frequent/ impacts quality of life)
J13. Genital problems				
J13a. Hernia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J13b. Undescended testicle	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J13c. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J14. Bone or Joint problems				
J14a. Spine curvature	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J14b. Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J14c. Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J14d. Club foot	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J14e. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15. Skin Conditions				
J15a. Eczema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15b. Psoriasis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15c. Moles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15d. Café au lait	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15e. Rash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15f. Acne	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J15g. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J16. Endocrine or hormone problems				
J16a. Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J16b. Thyroid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J16c. Early or late puberty	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J16d. Menstrual problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J16e. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J17. Growth problem				
J17a. Short stature	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J17b. Growth hormone	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J17c. Over or under weight	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J17e. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18. Tics or movement disorders				
J18a. Tourettes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18b. Eye blinking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18c. Shrugging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	No Problem	Mild Problem (infrequent/ resolved)	Moderate Problem (recurrent/ affects life)	Severe Problem (frequent/ impacts quality of life)
J18d. Head movements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18e. Tongue movements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18f. Hand wringing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18g. Coordination or gait problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J18h. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J19. Allergies				
J19a. Foods, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J19b. Medications, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J19c. Environmental, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J20. Loss of previous acquired skill				
J20a. Language, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J20b. Motor, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J20c. Academic, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J21. Seizures				
J21a. Staring spells	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J21b. Rhythmic jerking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J21c. Febrile seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J21d. Other diagnosed seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J21e. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22. Previously diagnosed psychiatric illness				
J22a. Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22b. Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22c. Manic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22d. Obsessive/compulsive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22e. ADHD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22f. Schizophrenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J22g. Other, specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J23. Eating or craving non food items	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specify item(s): _____				

		No Problem	Problem (infrequent/ resolved)	Problem (recurrent/ affects life)	Problem (frequent/ impacts quality of life)
J24.	Was client born with any birth defects not noted above?	No <input type="checkbox"/>	Yes <input type="checkbox"/>	Unsure <input type="checkbox"/>	
	J24a. If "Yes", specify: _____				
J25.	Has client ever had a hearing test by an audiologist?	No <input type="checkbox"/>	Yes <input type="checkbox"/>	Unsure <input type="checkbox"/>	
J25a.	If "Yes", what were the results of the most recent test?		Normal <input type="checkbox"/>	Abnormal <input type="checkbox"/>	Unsure <input type="checkbox"/>
J26.	Has client ever had a brain stem test (ABR) done for hearing?	No <input type="checkbox"/>	Yes <input type="checkbox"/>	Unsure <input type="checkbox"/>	
	J26a. If "Yes", what were the results of the most recent test?	Normal <input type="checkbox"/>	Abnormal <input type="checkbox"/>	Unsure <input type="checkbox"/>	

Please indicate whether client has ever been diagnosed with or suspected of having any of the following genetic conditions:

	Never Diagnosed	Suspected of Having	Diagnosed	Unsure
J27. Tuberous sclerosis (TS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J28. Down Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J29. Rett Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J30. Fragile X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J31. Neurofibromatosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J32. Other Genetic condition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	If "other", specify _____			

Please indicate whether client has ever been diagnosed with or suspected of having any of the following Psychiatric disorders

		Never Diagnosed	Suspected of Having	Diagnosed	Unsure
J33.	Bipolar Mood Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J34.	Anxiety Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J35.	Obsessive Compulsive Disorder (OCD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J36.	Attention Deficit Hyperactivity Disorder (ADHD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J37.	Other Psychiatric disorder If "Other", specify _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

J39. Has client ever been hospitalized? ☐ No ☐ Yes ☐ Unsure

J39a. Record from most recent hospitalizations backwards; if client has been hospitalized more than 3 times, please only include the most recent three incidents.

Hospitalization 1:

a. Date of Hospitalization: ____/____/____

b. Reason: _____

c. Number of days hospitalized: _____

Hospitalization 2:

a. Date of Hospitalization: ____/____/____

b. Reason: _____

c. Number of days hospitalized: _____

Hospitalization 3:

a. Date of Hospitalization: ____/____/____

b. Reason: _____

c. Number of days hospitalized: _____

J40. Please indicate whether client is currently taking any medications

Medication	Dosage	Reason for taking	Length of time on Medication	Side effects

Section K: IMMUNIZATION RECORD

K1. Is client up to date on immunizations? ☐ No ☐ Yes ☐ Unsure

Section L: FAMILY HISTORY

Instructions: The questions below ask about the family history of the client.

Please indicate if there is a family history of the disorder. If "Yes", indicate which family member(s). Include only biological (blood) relatives.

Disorder	No	Yes	Unsure	If "Yes", specify all as related to the child	
L1. Autistic Disorder (not including Asperger's disorder or Pervasive Developmental disorder, not otherwise specified)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
Disorder	No	Yes	Unsure	If "Yes", specify all as related to the child	
L2. Asperger's Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L3. Pervasive Developmental Disorder, not otherwise specified (PDD-NOS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L4. Rett Syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L5. Intellectual Disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L6. Speech language disorder, received speech therapy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L7. ADHD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother

				<input type="checkbox"/> Cousin	<input type="checkbox"/> Child	
L8.	Anxiety Disorder or Obsessive Compulsive Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L9.	Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L10.	Manic depression or Bipolar disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L11.	Schizophrenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L12.	Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L13.	Neurofibromatosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L14.	Fragile X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L15.	Tuberous Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother <input type="checkbox"/> Aunt <input type="checkbox"/> Sister <input type="checkbox"/> Cousin	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father <input type="checkbox"/> Uncle <input type="checkbox"/> Brother <input type="checkbox"/> Child
L16.	Auto-Immune disorders (e.g. Lupus, Rheumatoid Arthritis,	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother <input type="checkbox"/> Mother	<input type="checkbox"/> Grandfather <input type="checkbox"/> Father

Multiple Sclerosis)			<input type="checkbox"/> Aunt	<input type="checkbox"/> Uncle
			<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
			<input type="checkbox"/> Cousin	<input type="checkbox"/> Child
L17. Inflammatory Bowel Disease (e.g. Crohn's or Ulcertative Colitis)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother	<input type="checkbox"/> Grandfather
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Mother	<input type="checkbox"/> Father
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Aunt	<input type="checkbox"/> Uncle
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Cousin	<input type="checkbox"/> Child
L18. Other condition that is in two or more generations: If "Yes", specify _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Grandmother	<input type="checkbox"/> Grandfather
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Mother	<input type="checkbox"/> Father
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Aunt	<input type="checkbox"/> Uncle
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Cousin	<input type="checkbox"/> Child

Section M: LABS, IMAGING, EEG

Please indicate whether client has ever had any of the following procedures:

- | | | | |
|---------------------------------------|-----------------------------|------------------------------|---------------------------------|
| M1. Karyotype | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M2. Fragile X DNA | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M3. CGH Microarray | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M4. Testing for Rett Syndrome (MECP2) | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M5. Plasma Amino Acids | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M6. Urine for Organic Acids | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M7. Uric Acid | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M8. MRI of the brain | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M9. EEG | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M10. Sleep Study | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |
| M11. Lead Screening | <input type="checkbox"/> No | <input type="checkbox"/> Yes | <input type="checkbox"/> Unsure |

Section N: BEHAVIORAL/SOCIAL HISTORY

N1. List any behavioral concerns you have at this time: _____

N2. Has client been aggressive to an adult or child in the last 3 months? ☐ No ☐ Yes, If "Yes", how? _____

N3. Has client engaged in any self injurious behavior? ☐ No ☐ Yes, If "Yes", please explain: _____

N4. Does client make friends easily? ☐ No ☐ Yes If "No", please explain: _____

N5. Do you have any concerns regarding client's social skills or interests? ☐ No ☐ Yes,
If "Yes", please explain: _____

N6. Do you have any concerns regarding anxiety and/or depression? ☐ No ☐ Yes, If "Yes", please
explain: _____

N7. Has client been exposed to any form of abuse, neglect, or domestic violence? ☐ No ☐ Yes,
If "Yes", please explain: _____

N8. What is your client's favorite toy or free-time activity? _____

N9. Has client experienced any recent significant stressors (e.g. moves, losses)? ☐ No ☐ Yes,
If "Yes" please explain: _____

Section O: COGNITIVE/LEARNING/SCHOOL PLACEMENT

O1. Has client been evaluated by a specialist such as a neurologist, psychiatrist, psychologist,
geneticist, or developmental pediatrician? ☐ No ☐ Yes

Name & Type of Specialist	Date/Purpose of Evaluation	Results of Evaluation

O2. Is client in school? ☐ No ☐ Yes (If no, proceed to next section)

O1a. School Name: _____

O1b. School District: _____

O1c. What type of program: _____

O3. Is client currently or has he/she in the past received special services or accommodations at school?
☐ No ☐ Yes If "Yes" what type (e.g. IEP, IFSP, 504 plan)? _____

O4. Please list school testing and/or other evaluations of client's learning skills:

Type of Evaluation	Name of Provider/Agency	Phone Number

O5. Please list services client *currently* receives outside of school/private (e.g. OT, SLP):

Type of Service	Name of Provider/Agency	Phone Number

O6. Has client experienced any challenges related to reading, math, or writing? ☐ No ☐ Yes,
If "Yes", please explain: _____

O7. Do you have any concerns with client's organization, flexibility, or attention? ☐ No ☐ Yes,
If "Yes", please explain: _____

Section P: OTHER INFORMATION

P1. Do you have any concerns about client in the following areas? For all "Yes" answers, please explain.

	No	Yes	If "Yes", please explain
Responding to sound	<input type="checkbox"/>	<input type="checkbox"/>	
Responding to touch	<input type="checkbox"/>	<input type="checkbox"/>	
Responding to light	<input type="checkbox"/>	<input type="checkbox"/>	
Emotional reactions	<input type="checkbox"/>	<input type="checkbox"/>	
Transitions	<input type="checkbox"/>	<input type="checkbox"/>	
Eye contact	<input type="checkbox"/>	<input type="checkbox"/>	
Toileting	<input type="checkbox"/>	<input type="checkbox"/>	
Ritualistic behavior	<input type="checkbox"/>	<input type="checkbox"/>	
Inappropriate conversations	<input type="checkbox"/>	<input type="checkbox"/>	
Understanding social cues (e.g. gestures, facial cues)	<input type="checkbox"/>	<input type="checkbox"/>	
Repetitive behavior (e.g. hand flapping, rocking)	<input type="checkbox"/>	<input type="checkbox"/>	
Fixation (e.g. computers, certain TV program, watching spinning toy)	<input type="checkbox"/>	<input type="checkbox"/>	
Anger	<input type="checkbox"/>	<input type="checkbox"/>	
Aggression	<input type="checkbox"/>	<input type="checkbox"/>	

Section Q: EMPLOYMENT HISTORY

Q1. Has the client had paid employment? ☐ No ☐ Yes

Q2. Is the client currently employed? ☐ No ☐ Yes

If, Yes:

Q2a. Current place of employment _____

Q2b. Length of employment _____

Q2c. Current job responsibilities _____

Q2d. Previous place of employment _____

Q2e. Length of employment _____

Q2f. Previous job responsibilities _____

Q3. Has client ever had any vocational/career training? ☐ No ☐ Yes If, yes please specify _____

Q4. What type of occupational difficulties is the client experiencing (if any) _____

Q5. What type of support does the client need to stay employed or to become employed? _____