How to Run a Provider's "PCP Diabetes Panel" for Panel Management

Purpose: Assist support staff to run customizable report to display diabetes care gap data on a provider's panel.

1. **Access "Reporting Workbench" from the dashboard:**

Clinical and Care Manager Dashboard:

Provider Dashboard:

2. **Search for "PCP Diabetes Panel" in the Library tab**
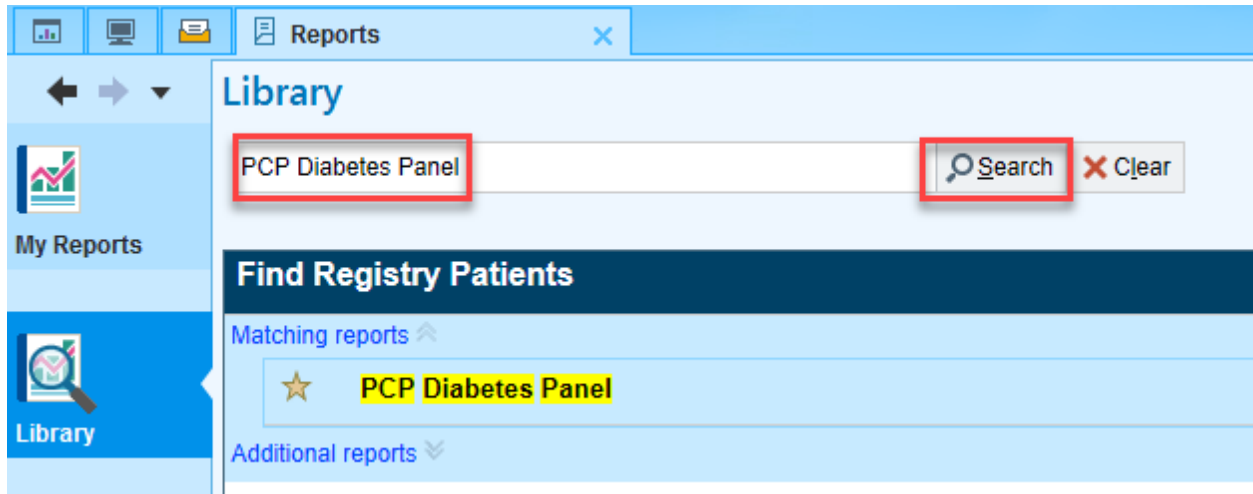
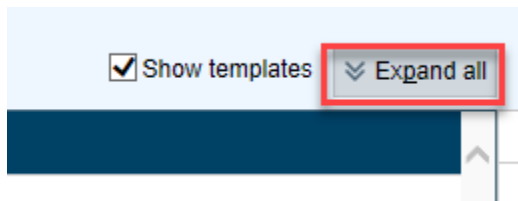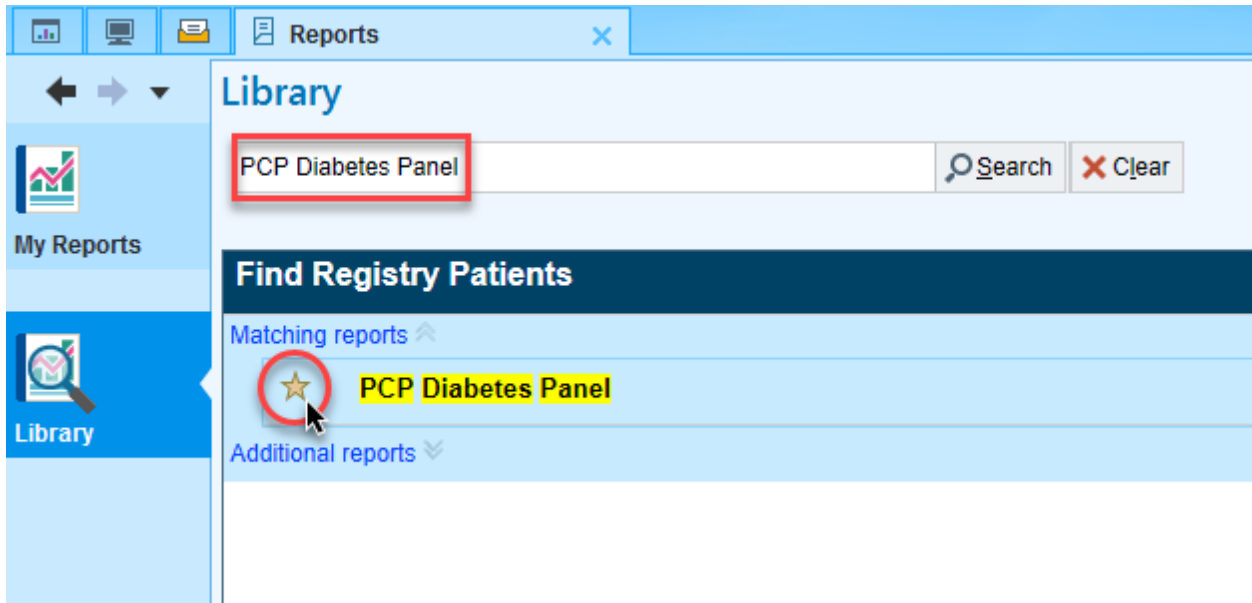
- Report isn't displaying?

Try clearing filters:
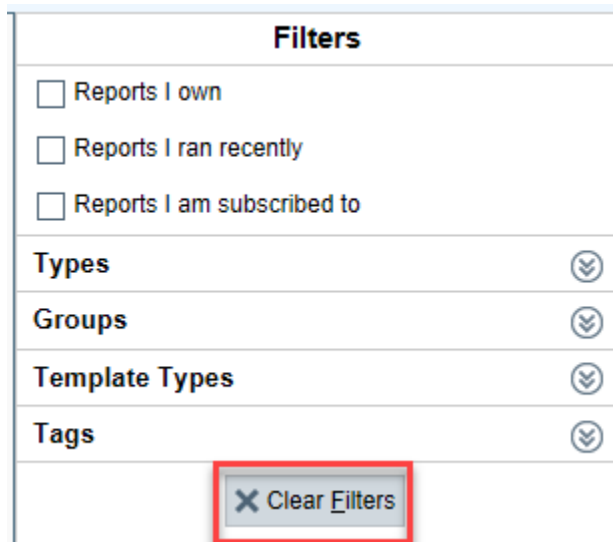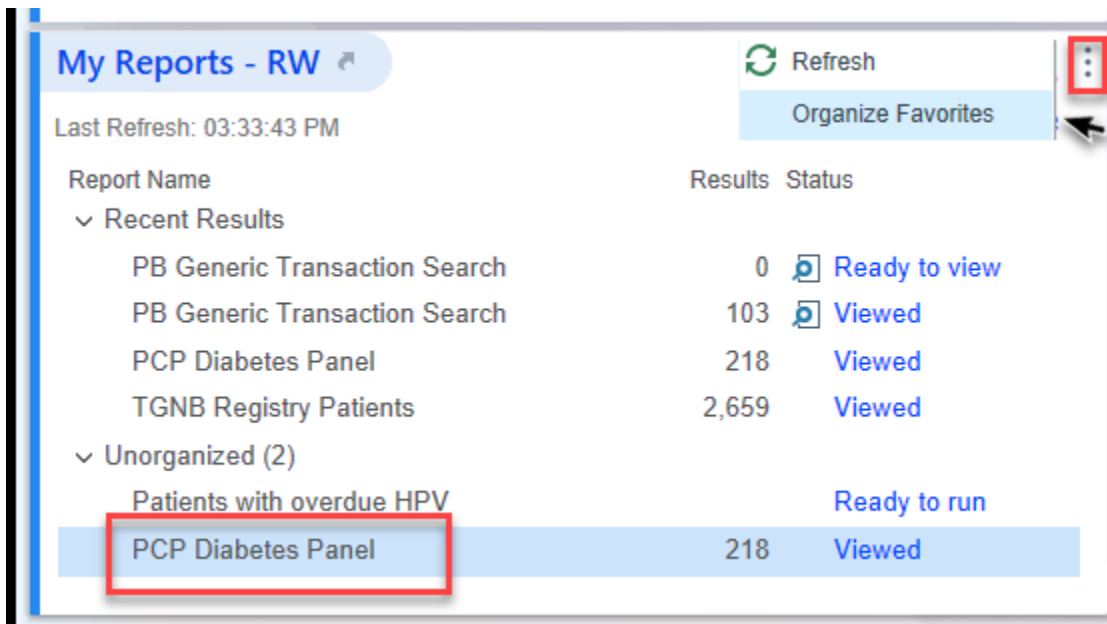

Or selecting "Expand all"

3. Select the star symbol to favorite the report so it appears on your dashboard:

Considerations:

- If you have multiple reports in your favorites, consider using the organize favorites feature to organize how they appear:

- Running this report for multiple providers or the same provider? Consider selecting "Save as" to create your own copy of the report to save your "run as user" filters.